

FACT BOOK

2019年6月期 第1四半期決算補足資料



Storyteller tells the Story

物語コーポレーション

2018年11月
コード番号3097
東証第一部

損益計算書(連結)①(四半期累計)

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|---------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 売上高 | 8,010 | 15,878 | 24,603 | 33,432 | 9,501 | 18,740 | 28,950 | 38,781 | 10,542 | 21,216 | 33,071 | 44,596 | 12,554 | 25,107 | 39,065 | 52,123 | 14,560 | | | |
| 売上総利益 | 5,394 | 10,571 | 16,244 | 22,052 | 6,268 | 12,284 | 18,878 | 25,331 | 6,980 | 13,952 | 21,616 | 29,182 | 8,295 | 16,464 | 25,497 | 34,064 | 9,656 | | | |
| 販売一般管理費 | 4,858 | 9,815 | 14,933 | 20,092 | 5,575 | 11,150 | 17,013 | 22,904 | 6,475 | 12,908 | 19,812 | 26,603 | 7,306 | 14,770 | 22,646 | 30,708 | 8,582 | | | |
| 営業利益 | 536 | 755 | 1,310 | 1,959 | 692 | 1,134 | 1,865 | 2,426 | 504 | 1,044 | 1,803 | 2,579 | 989 | 1,694 | 2,851 | 3,355 | 1,073 | | | |
| 経常利益 | 648 | 998 | 1,640 | 2,407 | 782 | 1,292 | 2,058 | 2,620 | 586 | 1,340 | 2,171 | 3,056 | 1,104 | 1,927 | 3,188 | 3,865 | 1,258 | | | |
| 純利益※ | 373 | 455 | 804 | 1,257 | 299 | 600 | 1,082 | 1,371 | 387 | 862 | 1,426 | 2,072 | 670 | 1,204 | 1,998 | 2,386 | 825 | | | |

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|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|
| 売上総利益率 | 67.3% | 66.5% | 66.0% | 65.9% | 65.9% | 65.5% | 65.2% | 65.3% | 66.2% | 65.7% | 65.3% | 65.4% | 66.0% | 65.5% | 65.2% | 65.3% | 66.3% | | | |
| 販売管理費率 | 60.6% | 61.8% | 60.6% | 60.0% | 58.6% | 59.4% | 58.7% | 59.0% | 61.4% | 60.8% | 59.9% | 59.6% | 58.2% | 58.8% | 57.9% | 58.9% | 58.9% | | | |
| 営業利益率 | 6.6% | 4.7% | 5.3% | 5.8% | 7.2% | 6.0% | 6.4% | 6.2% | 4.7% | 4.9% | 5.4% | 5.7% | 7.8% | 6.7% | 7.2% | 6.4% | 7.3% | | | |
| 経常利益率 | 8.0% | 6.2% | 6.6% | 7.2% | 8.2% | 6.8% | 7.1% | 6.7% | 5.5% | 6.3% | 6.5% | 6.8% | 8.7% | 7.6% | 8.1% | 7.4% | 8.6% | | | |
| 純利益率 | 4.6% | 2.8% | 3.2% | 3.7% | 3.1% | 3.2% | 3.7% | 3.5% | 3.6% | 4.0% | 4.3% | 4.6% | 5.3% | 4.7% | 5.1% | 4.5% | 5.6% | | | |

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|------------|---|---|---|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 売上高前年比 | — | — | — | — | 118.6% | 118.0% | 117.6% | 115.9% | 110.9% | 113.2% | 114.2% | 114.9% | 119.0% | 118.3% | 118.1% | 116.8% | 115.9% | | | |
| 売上総利益前年比 | — | — | — | — | 116.1% | 116.2% | 116.2% | 114.8% | 111.3% | 113.5% | 114.5% | 115.2% | 118.8% | 118.0% | 117.9% | 116.7% | 116.3% | | | |
| 販売一般管理費前年比 | — | — | — | — | 114.7% | 113.5% | 113.9% | 113.9% | 116.1% | 115.7% | 116.4% | 116.1% | 112.8% | 114.4% | 114.3% | 115.4% | 117.4% | | | |
| 営業利益前年比 | — | — | — | — | 129.1% | 150.1% | 142.3% | 123.8% | 72.9% | 92.0% | 96.7% | 106.2% | 195.8% | 162.2% | 158.0% | 130.1% | 108.5% | | | |
| 経常利益前年比 | — | — | — | — | 120.8% | 129.3% | 125.4% | 108.8% | 74.8% | 103.7% | 105.5% | 116.6% | 188.3% | 143.7% | 146.8% | 126.4% | 113.9% | | | |
| 純利益前年比 | — | — | — | — | 80.1% | 131.8% | 134.6% | 109.0% | 129.4% | 143.5% | 131.7% | 151.0% | 172.8% | 139.6% | 140.1% | 115.1% | 123.2% | | | |

※純利益＝親会社株主に帰属する当期純利益

損益計算書(連結)②(四半期)

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|---------|----------|-------|-------|-------|----------|-------|--------|-------|----------|--------|--------|--------|----------|--------|--------|--------|----------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 売上高 | 8,010 | 7,868 | 8,724 | 8,829 | 9,501 | 9,239 | 10,210 | 9,830 | 10,542 | 10,674 | 11,854 | 11,525 | 12,554 | 12,552 | 13,958 | 13,058 | 14,560 | | | |
| 売上総利益 | 5,394 | 5,176 | 5,673 | 5,808 | 6,268 | 6,016 | 6,593 | 6,453 | 6,980 | 6,972 | 7,663 | 7,566 | 8,295 | 8,168 | 9,033 | 8,566 | 9,656 | | | |
| 販売一般管理費 | 4,858 | 4,957 | 5,117 | 5,158 | 5,575 | 5,574 | 5,862 | 5,891 | 6,475 | 6,433 | 6,903 | 6,790 | 7,306 | 7,463 | 7,876 | 8,061 | 8,582 | | | |
| 営業利益 | 536 | 219 | 555 | 649 | 692 | 441 | 731 | 561 | 504 | 539 | 759 | 775 | 989 | 705 | 1,156 | 504 | 1,073 | | | |
| 経常利益 | 648 | 350 | 641 | 767 | 782 | 509 | 765 | 562 | 586 | 753 | 831 | 884 | 1,104 | 822 | 1,261 | 677 | 1,258 | | | |
| 純利益※ | 373 | 82 | 348 | 453 | 299 | 301 | 482 | 288 | 387 | 474 | 564 | 646 | 670 | 533 | 794 | 387 | 825 | | | |

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|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|
| 売上総利益率 | 67.3% | 65.7% | 65.0% | 65.7% | 65.9% | 65.1% | 64.5% | 65.6% | 66.2% | 65.3% | 64.6% | 65.6% | 66.0% | 65.0% | 64.7% | 65.6% | 66.3% | | | |
| 販売管理費率 | 60.6% | 63.0% | 58.6% | 58.4% | 58.6% | 60.3% | 57.4% | 59.9% | 61.4% | 60.2% | 58.2% | 58.9% | 58.2% | 59.4% | 56.4% | 61.7% | 58.9% | | | |
| 営業利益率 | 6.6% | 2.7% | 6.3% | 7.3% | 7.2% | 4.7% | 7.1% | 5.7% | 4.7% | 5.0% | 6.4% | 6.7% | 7.8% | 5.6% | 8.2% | 3.8% | 7.3% | | | |
| 経常利益率 | 8.0% | 4.4% | 7.3% | 8.6% | 8.2% | 5.5% | 7.5% | 5.7% | 5.5% | 7.0% | 7.0% | 7.6% | 8.7% | 6.5% | 9.0% | 5.1% | 8.6% | | | |
| 純利益率 | 4.6% | 1.0% | 3.9% | 5.1% | 3.1% | 3.2% | 4.7% | 2.9% | 3.6% | 4.4% | 4.7% | 5.6% | 5.3% | 4.2% | 5.6% | 2.9% | 5.6% | | | |

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|------------|---|---|---|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 売上高前年比 | — | — | — | — | 118.6% | 117.4% | 117.0% | 111.3% | 110.9% | 115.5% | 116.1% | 117.2% | 119.0% | 117.5% | 117.7% | 113.2% | 115.9% | | | |
| 売上総利益前年比 | — | — | — | — | 116.1% | 116.2% | 116.2% | 111.1% | 111.3% | 115.8% | 116.2% | 117.2% | 118.8% | 117.1% | 117.8% | 113.2% | 116.3% | | | |
| 販売一般管理費前年比 | — | — | — | — | 114.7% | 112.4% | 114.5% | 114.2% | 116.1% | 115.4% | 117.7% | 115.2% | 112.8% | 116.0% | 114.0% | 118.7% | 117.4% | | | |
| 営業利益前年比 | — | — | — | — | 129.1% | 201.6% | 131.6% | 86.4% | 72.9% | 121.9% | 103.9% | 138.0% | 195.8% | 130.7% | 152.3% | 65.1% | 108.5% | | | |
| 経常利益前年比 | — | — | — | — | 120.8% | 145.2% | 119.3% | 73.2% | 74.8% | 148.0% | 108.5% | 157.2% | 188.3% | 109.1% | 151.6% | 76.5% | 113.9% | | | |
| 純利益前年比 | — | — | — | — | 80.1% | 366.5% | 138.3% | 63.7% | 129.4% | 157.5% | 116.9% | 223.7% | 172.8% | 112.5% | 140.8% | 59.9% | 123.2% | | | |

※純利益＝親会社株主に帰属する当期純利益

損益計算書(単体)①(四半期累計)

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|---------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 売上高 | 7,863 | 15,545 | 24,071 | 32,720 | 9,272 | 18,256 | 28,112 | 37,647 | 10,248 | 20,596 | 32,013 | 43,094 | 11,987 | 23,948 | 37,128 | 49,565 | 13,771 | | | |
| 売上総利益 | 5,315 | 10,393 | 15,957 | 21,666 | 6,141 | 12,015 | 18,415 | 24,684 | 6,798 | 13,559 | 20,950 | 28,235 | 7,943 | 15,727 | 24,273 | 32,468 | 9,167 | | | |
| 販売一般管理費 | 4,705 | 9,487 | 14,426 | 19,419 | 5,403 | 10,822 | 16,524 | 22,263 | 6,324 | 12,576 | 19,251 | 25,777 | 7,022 | 14,151 | 21,645 | 29,319 | 8,162 | | | |
| 営業利益 | 610 | 906 | 1,531 | 2,247 | 737 | 1,192 | 1,890 | 2,420 | 474 | 983 | 1,699 | 2,458 | 921 | 1,576 | 2,628 | 3,149 | 1,004 | | | |
| 経常利益 | 712 | 1,121 | 1,835 | 2,663 | 845 | 1,385 | 2,138 | 2,714 | 565 | 1,259 | 2,051 | 2,912 | 1,038 | 1,799 | 2,967 | 3,671 | 1,202 | | | |
| 純利益 | 437 | 578 | 998 | 964 | 455 | 760 | 1,228 | 1,528 | 366 | 788 | 1,313 | 1,869 | 603 | 1,076 | 1,780 | 2,173 | 777 | | | |

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|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|
| 売上総利益率 | 67.5% | 66.8% | 66.2% | 66.2% | 66.2% | 65.8% | 65.5% | 65.5% | 66.3% | 65.8% | 65.4% | 65.5% | 66.2% | 65.6% | 65.3% | 65.5% | 66.5% | | | |
| 販売管理費率 | 59.8% | 61.0% | 59.9% | 59.3% | 58.2% | 59.2% | 58.7% | 59.1% | 61.7% | 61.0% | 60.1% | 59.8% | 58.5% | 59.0% | 58.2% | 59.1% | 59.2% | | | |
| 営業利益率 | 7.7% | 5.8% | 6.3% | 6.8% | 7.9% | 6.5% | 6.7% | 6.4% | 4.6% | 4.7% | 5.3% | 5.7% | 7.6% | 6.5% | 7.0% | 6.3% | 7.2% | | | |
| 経常利益率 | 9.0% | 7.2% | 7.6% | 8.1% | 9.1% | 7.5% | 7.6% | 7.2% | 5.5% | 6.1% | 6.4% | 6.7% | 8.6% | 7.5% | 7.9% | 7.4% | 8.7% | | | |
| 純利益率 | 5.5% | 3.7% | 4.1% | 2.9% | 4.9% | 4.1% | 4.3% | 4.0% | 3.5% | 3.8% | 4.1% | 4.3% | 5.0% | 4.4% | 4.7% | 4.3% | 5.6% | | | |

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|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 売上高前年比 | 124.8% | 123.6% | 122.3% | 121.8% | 117.9% | 117.4% | 116.7% | 115.0% | 110.5% | 112.8% | 113.8% | 114.4% | 116.9% | 116.2% | 115.9% | 115.0% | 114.8% | | | |
| 売上総利益前年比 | 123.8% | 122.4% | 121.1% | 120.5% | 115.5% | 115.6% | 115.3% | 113.9% | 110.7% | 112.8% | 113.7% | 114.3% | 116.8% | 115.9% | 115.8% | 114.9% | 115.4% | | | |
| 販売一般管理費前年比 | 127.5% | 126.8% | 124.1% | 121.6% | 114.8% | 114.0% | 114.5% | 114.6% | 117.0% | 116.2% | 116.5% | 115.7% | 111.0% | 112.5% | 112.4% | 113.7% | 116.2% | | | |
| 営業利益前年比 | 101.2% | 90.2% | 99.0% | 111.7% | 120.9% | 131.6% | 123.4% | 107.7% | 64.2% | 82.4% | 89.8% | 101.5% | 194.3% | 160.2% | 154.6% | 128.1% | 109.0% | | | |
| 経常利益前年比 | 114.4% | 107.8% | 115.0% | 126.8% | 118.5% | 123.5% | 116.5% | 101.8% | 66.8% | 90.9% | 95.9% | 107.3% | 183.7% | 142.8% | 144.6% | 126.0% | 115.8% | | | |
| 純利益前年比 | 114.4% | 92.8% | 105.9% | 81.1% | 103.9% | 131.5% | 122.9% | 158.4% | 80.4% | 103.7% | 106.9% | 122.2% | 164.8% | 136.5% | 135.5% | 116.2% | 128.7% | | | |

損益計算書(単体)②(四半期)

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|---------|----------|-------|-------|-------|----------|-------|-------|-------|----------|--------|--------|--------|----------|--------|--------|--------|----------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 売上高 | 7,863 | 7,682 | 8,525 | 8,648 | 9,272 | 8,983 | 9,856 | 9,534 | 10,248 | 10,348 | 11,416 | 11,080 | 11,987 | 11,960 | 13,180 | 12,437 | 13,771 | | | |
| 売上総利益 | 5,315 | 5,077 | 5,564 | 5,708 | 6,141 | 5,874 | 6,399 | 6,269 | 6,798 | 6,761 | 7,390 | 7,284 | 7,943 | 7,783 | 8,546 | 8,195 | 9,167 | | | |
| 販売一般管理費 | 4,705 | 4,781 | 4,939 | 4,992 | 5,403 | 5,418 | 5,701 | 5,739 | 6,324 | 6,251 | 6,675 | 6,525 | 7,022 | 7,128 | 7,494 | 7,673 | 8,162 | | | |
| 営業利益 | 610 | 296 | 625 | 716 | 737 | 455 | 697 | 530 | 474 | 509 | 715 | 759 | 921 | 655 | 1,052 | 521 | 1,004 | | | |
| 経常利益 | 712 | 408 | 713 | 828 | 845 | 539 | 753 | 575 | 565 | 694 | 792 | 860 | 1,038 | 761 | 1,168 | 704 | 1,202 | | | |
| 純利益 | 437 | 140 | 420 | △34 | 455 | 305 | 468 | 300 | 366 | 422 | 525 | 555 | 603 | 472 | 704 | 393 | 777 | | | |

| | | | | | | | | | | | | | | | | | | | | |
|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|
| 売上総利益率 | 67.5% | 66.0% | 65.2% | 66.0% | 66.2% | 65.3% | 64.9% | 65.7% | 66.3% | 65.3% | 64.7% | 65.7% | 66.2% | 65.0% | 64.8% | 65.8% | 66.5% | | | |
| 販売管理費率 | 59.8% | 62.2% | 57.9% | 57.7% | 58.2% | 60.3% | 57.8% | 60.1% | 61.7% | 60.4% | 58.4% | 58.8% | 58.5% | 59.5% | 56.8% | 61.6% | 59.2% | | | |
| 営業利益率 | 7.7% | 3.8% | 7.3% | 8.2% | 7.9% | 5.0% | 7.0% | 5.5% | 4.6% | 4.9% | 6.2% | 6.8% | 7.6% | 5.4% | 7.9% | 4.1% | 7.2% | | | |
| 経常利益率 | 9.0% | 5.3% | 8.3% | 9.5% | 9.1% | 6.0% | 7.6% | 6.0% | 5.5% | 6.7% | 6.9% | 7.7% | 8.6% | 6.3% | 8.8% | 5.6% | 8.7% | | | |
| 純利益率 | 5.5% | 1.8% | 4.9% | — | 4.9% | 3.3% | 4.7% | 3.1% | 3.5% | 4.0% | 4.5% | 5.0% | 5.0% | 3.9% | 5.3% | 3.1% | 5.6% | | | |

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|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 売上高前年比 | 124.8% | 122.3% | 120.1% | 120.5% | 117.9% | 116.9% | 115.6% | 110.2% | 110.5% | 115.1% | 115.8% | 116.2% | 116.9% | 115.5% | 115.4% | 112.2% | 114.8% | | | |
| 売上総利益前年比 | 123.8% | 121.0% | 118.8% | 118.7% | 115.5% | 115.6% | 115.0% | 109.8% | 110.7% | 115.1% | 115.4% | 116.1% | 116.8% | 115.1% | 115.6% | 112.4% | 115.4% | | | |
| 販売一般管理費前年比 | 127.5% | 126.0% | 119.2% | 114.9% | 114.8% | 113.3% | 115.4% | 114.9% | 117.0% | 115.3% | 117.0% | 113.6% | 111.0% | 114.0% | 112.2% | 117.5% | 116.2% | | | |
| 営業利益前年比 | 101.2% | 73.8% | 115.1% | 153.9% | 120.9% | 153.6% | 111.6% | 74.0% | 64.2% | 112.0% | 102.4% | 143.1% | 194.3% | 128.5% | 147.0% | 68.6% | 109.0% | | | |
| 経常利益前年比 | 114.4% | 98.0% | 128.4% | 164.3% | 118.5% | 132.1% | 105.5% | 69.4% | 66.8% | 128.6% | 105.1% | 149.4% | 183.7% | 109.6% | 147.4% | 81.8% | 115.8% | | | |
| 純利益前年比 | 114.4% | 58.3% | 131.4% | — | 103.9% | 217.6% | 111.2% | — | 80.4% | 138.4% | 112.1% | 184.9% | 164.8% | 111.9% | 134.1% | 70.7% | 128.7% | | | |

部門別売上高①（四半期累計）

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期(連結) | | | | 2016年6月期(連結) | | | | 2017年6月期(連結) | | | | 2018年6月期(連結) | | | | 2019年6月期 | | | |
|--------|--------------|--------|--------|--------|--------------|--------|--------|--------|--------------|--------|--------|--------|--------------|--------|--------|--------|----------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 売上高 | 8,010 | 15,878 | 24,603 | 33,432 | 9,501 | 18,740 | 28,950 | 38,781 | 10,542 | 21,216 | 33,071 | 44,596 | 12,554 | 25,107 | 39,065 | 52,123 | 14,560 | | | |
| 焼肉部門 | 4,724 | 9,196 | 14,336 | 19,486 | 5,676 | 10,924 | 16,606 | 22,051 | 5,889 | 11,570 | 18,020 | 24,196 | 6,696 | 13,098 | 20,271 | 27,092 | 7,530 | | | |
| ラーメン部門 | 1,151 | 2,262 | 3,381 | 4,486 | 1,198 | 2,340 | 3,541 | 4,707 | 1,252 | 2,554 | 3,898 | 5,198 | 1,500 | 2,972 | 4,569 | 6,099 | 1,847 | | | |
| お好み焼部門 | 583 | 1,159 | 1,836 | 2,482 | 635 | 1,265 | 1,970 | 2,626 | 645 | 1,282 | 1,981 | 2,634 | 660 | 1,299 | 2,033 | 2,718 | 659 | | | |
| ゆず庵部門 | — | — | — | — | — | — | — | — | 1,429 | 3,055 | 4,854 | 6,735 | 1,962 | 4,206 | 6,651 | 8,922 | 2,505 | | | |
| 専門店部門 | 762 | 1,632 | 2,566 | 3,587 | 1,018 | 2,231 | 3,726 | 5,265 | 200 | 464 | 708 | 932 | 222 | 496 | 768 | 1,003 | 232 | | | |
| FC部門 | 632 | 1,270 | 1,926 | 2,648 | 733 | 1,467 | 2,237 | 2,958 | 817 | 1,633 | 2,509 | 3,350 | 926 | 1,853 | 2,810 | 3,705 | 994 | | | |
| その他部門 | 156 | 356 | 556 | 740 | 239 | 511 | 868 | 1,171 | 307 | 656 | 1,097 | 1,547 | 585 | 1,180 | 1,959 | 2,582 | 790 | | | |

| | | | | | | | | | | | | | | | | | | | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 全社前年比 | 127.1% | 126.2% | 125.0% | 124.5% | 118.6% | 118.0% | 117.6% | 115.9% | 110.9% | 113.2% | 114.2% | 114.9% | 119.0% | 118.3% | 118.1% | 116.8% | 115.9% | | | |
| 焼肉前年比 | 122.8% | 121.1% | 119.3% | 118.8% | 120.1% | 118.7% | 115.8% | 113.1% | 103.7% | 105.9% | 108.5% | 109.7% | 113.6% | 113.2% | 112.4% | 111.9% | 112.4% | | | |
| ラーメン前年比 | 107.3% | 109.1% | 109.6% | 108.5% | 104.0% | 103.4% | 104.7% | 104.9% | 104.5% | 109.1% | 110.0% | 110.4% | 119.7% | 116.3% | 117.2% | 117.3% | 123.1% | | | |
| お好み焼前年比 | 122.5% | 120.8% | 123.3% | 124.2% | 108.8% | 109.1% | 107.3% | 105.8% | 101.5% | 101.3% | 100.5% | 100.3% | 102.2% | 101.3% | 102.5% | 103.1% | 99.9% | | | |
| ゆず庵前年比 | — | — | — | — | — | — | — | — | 159.7% | 162.1% | 155.4% | 151.6% | 137.3% | 137.6% | 137.0% | 132.4% | 127.6% | | | |
| 専門店前年比 | 233.4% | 206.9% | 191.6% | 186.4% | 133.6% | 136.6% | 145.2% | 146.7% | 162.1% | 133.8% | 117.6% | 113.1% | 111.2% | 106.8% | 108.4% | 107.5% | 104.3% | | | |
| FC前年比 | 109.6% | 109.2% | 109.8% | 110.8% | 116.0% | 115.5% | 116.1% | 111.7% | 111.3% | 111.3% | 112.1% | 113.2% | 113.4% | 113.4% | 112.0% | 110.6% | 107.2% | | | |
| その他前年比 | — | — | — | — | 152.9% | 143.5% | 156.0% | 158.1% | 128.7% | 128.5% | 126.3% | 132.0% | 190.2% | 179.6% | 178.5% | 166.8% | 134.9% | | | |

| | | | | | | | | | | | | | | | | | | | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 全社構成比 | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | | | |
| 焼肉構成比 | 58.9% | 57.9% | 58.2% | 58.2% | 59.7% | 58.2% | 57.3% | 56.8% | 55.8% | 54.5% | 54.4% | 54.2% | 53.3% | 52.1% | 51.8% | 51.9% | 51.7% | | | |
| ラーメン構成比 | 14.3% | 14.2% | 13.7% | 13.4% | 12.6% | 12.4% | 12.2% | 12.1% | 11.8% | 12.0% | 11.7% | 11.6% | 11.9% | 11.8% | 11.6% | 11.7% | 12.6% | | | |
| お好み焼構成比 | 7.2% | 7.3% | 7.4% | 7.4% | 6.6% | 6.7% | 6.8% | 6.7% | 6.1% | 6.0% | 5.9% | 5.9% | 5.2% | 5.1% | 5.2% | 5.2% | 4.5% | | | |
| ゆず庵構成比 | — | — | — | — | — | — | — | — | 13.5% | 14.3% | 14.6% | 15.1% | 15.6% | 16.7% | 17.0% | 17.1% | 17.2% | | | |
| 専門店構成比 | 9.5% | 10.2% | 10.4% | 10.7% | 10.7% | 11.9% | 12.8% | 13.5% | 1.8% | 2.1% | 2.1% | 2.0% | 1.7% | 1.9% | 1.9% | 1.9% | 1.5% | | | |
| FC構成比 | 7.8% | 8.0% | 7.8% | 7.9% | 7.7% | 7.8% | 7.7% | 7.6% | 7.7% | 7.7% | 7.5% | 7.5% | 7.3% | 7.3% | 7.1% | 7.1% | 6.8% | | | |
| その他構成比 | 1.9% | 3.8% | 3.8% | 3.8% | 2.5% | 2.7% | 2.9% | 3.0% | 2.9% | 3.0% | 3.3% | 3.4% | 4.6% | 4.7% | 5.0% | 4.9% | 5.4% | | | |

※「ゆず庵」の店舗数増加に伴い、2017年6月期より「専門店部門」から「ゆず庵部門」として分離して表示しております。

部門別売上高②（四半期）

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期(連結) | | | | 2016年6月期(連結) | | | | 2017年6月期(連結) | | | | 2018年6月期(連結) | | | | 2019年6月期 | | | |
|--------|--------------|-------|-------|-------|--------------|-------|--------|-------|--------------|--------|--------|--------|--------------|--------|--------|--------|----------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 売上高 | 8,010 | 7,868 | 8,724 | 8,829 | 9,501 | 9,239 | 10,210 | 9,830 | 10,542 | 10,674 | 11,854 | 11,525 | 12,554 | 12,552 | 13,958 | 13,058 | 14,560 | | | |
| 焼肉部門 | 4,724 | 4,471 | 5,139 | 5,150 | 5,676 | 5,247 | 5,682 | 5,445 | 5,889 | 5,680 | 6,450 | 6,176 | 6,696 | 6,402 | 7,172 | 6,820 | 7,530 | | | |
| ラーメン部門 | 1,151 | 1,111 | 1,119 | 1,105 | 1,198 | 1,141 | 1,201 | 1,165 | 1,252 | 1,301 | 1,344 | 1,300 | 1,500 | 1,472 | 1,597 | 1,529 | 1,847 | | | |
| お好み焼部門 | 583 | 576 | 676 | 646 | 635 | 630 | 704 | 656 | 645 | 636 | 699 | 652 | 660 | 638 | 734 | 685 | 659 | | | |
| ゆず庵部門 | — | — | — | — | — | — | — | — | 1,429 | 1,625 | 1,799 | 1,880 | 1,962 | 2,243 | 2,444 | 2,270 | 2,505 | | | |
| 専門店部門 | 762 | 870 | 933 | 1,021 | 1,018 | 1,213 | 1,494 | 1,539 | 200 | 264 | 244 | 224 | 222 | 273 | 272 | 234 | 232 | | | |
| FC部門 | 632 | 638 | 656 | 721 | 733 | 734 | 769 | 720 | 817 | 816 | 875 | 840 | 926 | 926 | 956 | 895 | 994 | | | |
| その他部門 | 156 | 199 | 200 | 184 | 239 | 272 | 357 | 303 | 307 | 349 | 440 | 450 | 585 | 594 | 779 | 622 | 790 | | | |

| | | | | | | | | | | | | | | | | | | | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 全社前年比 | 127.1% | 125.3% | 122.9% | 123.0% | 118.6% | 117.4% | 117.0% | 111.3% | 110.9% | 115.5% | 116.1% | 117.2% | 119.0% | 117.5% | 117.7% | 113.2% | 115.9% | | | |
| 焼肉前年比 | 122.8% | 119.4% | 116.3% | 117.2% | 120.1% | 117.3% | 110.5% | 105.7% | 103.7% | 108.2% | 113.5% | 113.4% | 113.6% | 112.7% | 111.1% | 110.4% | 112.4% | | | |
| ラーメン前年比 | 107.3% | 111.0% | 110.7% | 105.2% | 104.0% | 102.7% | 107.3% | 105.4% | 104.5% | 113.9% | 111.8% | 111.6% | 119.7% | 113.1% | 118.8% | 117.6% | 123.1% | | | |
| お好み焼前年比 | 122.5% | 119.0% | 127.9% | 126.8% | 108.8% | 109.3% | 104.1% | 101.5% | 101.5% | 101.0% | 99.3% | 99.4% | 102.2% | 100.3% | 104.9% | 105.0% | 99.9% | | | |
| ゆず庵前年比 | — | — | — | — | — | — | — | — | 159.7% | 164.2% | 145.2% | 142.7% | 137.3% | 138.0% | 135.8% | 120.7% | 127.6% | | | |
| 専門店前年比 | 233.4% | 188.1% | 169.7% | 174.5% | 133.6% | 139.3% | 160.1% | 150.7% | 162.1% | 118.2% | 95.5% | 100.9% | 111.2% | 103.4% | 111.5% | 104.5% | 104.3% | | | |
| FC前年比 | 109.6% | 108.9% | 111.0% | 113.5% | 116.0% | 114.9% | 117.2% | 99.9% | 111.3% | 111.2% | 113.7% | 116.6% | 113.4% | 113.4% | 109.3% | 106.4% | 107.2% | | | |
| その他前年比 | — | — | — | — | 152.9% | 136.1% | 178.3% | 164.4% | 128.7% | 128.2% | 123.3% | 148.3% | 190.2% | 170.3% | 176.8% | 138.2% | 134.9% | | | |

| | | | | | | | | | | | | | | | | | | | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|--|--|
| 全社構成比 | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | | | |
| 焼肉構成比 | 58.9% | 56.8% | 58.9% | 58.3% | 59.7% | 56.7% | 55.6% | 55.3% | 55.8% | 53.2% | 54.4% | 53.5% | 53.3% | 51.0% | 51.3% | 52.2% | 51.7% | | | |
| ラーメン構成比 | 14.3% | 14.1% | 12.8% | 12.5% | 12.6% | 12.3% | 11.7% | 11.8% | 11.8% | 12.1% | 11.3% | 11.2% | 11.9% | 11.7% | 11.4% | 11.7% | 12.6% | | | |
| お好み焼構成比 | 7.2% | 7.3% | 7.7% | 7.3% | 6.6% | 6.8% | 6.9% | 6.6% | 6.1% | 5.9% | 5.9% | 5.6% | 5.2% | 5.0% | 5.2% | 5.2% | 4.5% | | | |
| ゆず庵構成比 | — | — | — | — | — | — | — | — | 13.5% | 15.2% | 15.1% | 16.3% | 15.6% | 17.8% | 17.5% | 17.3% | 17.2% | | | |
| 専門店構成比 | 9.5% | 11.0% | 10.6% | 11.5% | 10.7% | 13.1% | 14.6% | 15.6% | 1.8% | 2.4% | 2.0% | 1.9% | 1.7% | 2.1% | 1.9% | 1.7% | 1.5% | | | |
| FC構成比 | 7.8% | 8.1% | 7.5% | 8.1% | 7.7% | 7.9% | 7.5% | 7.3% | 7.7% | 7.6% | 7.3% | 7.2% | 7.3% | 7.3% | 6.8% | 6.8% | 6.8% | | | |
| その他構成比 | 1.9% | 2.5% | 2.2% | 2.0% | 2.5% | 2.9% | 3.4% | 3.0% | 2.9% | 3.2% | 3.7% | 3.9% | 4.6% | 4.7% | 5.5% | 4.7% | 5.4% | | | |

※「ゆず庵」の店舗数増加に伴い、2017年6月期より「専門店部門」から「ゆず庵部門」として分離して表示しております。

部門別既存店売上高前年比(四半期・国内直営のみ)

| | | 2015年6月期 | | | | | 2016年6月期 | | | | | 2017年6月期 | | | | | 2018年6月期 | | | | | 2019年6月期 | | | | |
|--------|-----|----------|--------|--------|--------|--------|----------|--------|--------|--------|--------|----------|--------|--------|--------|--------|----------|--------|--------|--------|--------|----------|----|----|----|----|
| | | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 焼肉部門 | 売上高 | 104.8% | 104.1% | 100.9% | 100.8% | 102.5% | 102.2% | 102.4% | 99.9% | 97.2% | 100.3% | 96.2% | 97.9% | 101.1% | 103.0% | 99.6% | 105.5% | 105.4% | 105.1% | 101.0% | 104.2% | 103.2% | | | | |
| | 客数 | 105.2% | 103.2% | 99.8% | 99.2% | 101.7% | 98.8% | 101.2% | 98.5% | 95.6% | 98.5% | 96.6% | 98.2% | 101.9% | 103.0% | 100.0% | 105.5% | 105.4% | 104.8% | 100.8% | 104.1% | 103.4% | | | | |
| | 客単価 | 99.6% | 100.8% | 101.1% | 101.7% | 100.8% | 103.4% | 101.2% | 101.4% | 101.7% | 101.9% | 99.6% | 99.7% | 99.3% | 100.0% | 99.6% | 100.0% | 100.0% | 100.3% | 100.2% | 100.1% | 99.8% | | | | |
| ラーメン部門 | 売上高 | 104.0% | 104.9% | 106.5% | 107.6% | 105.7% | 105.6% | 103.6% | 103.6% | 100.5% | 103.3% | 101.2% | 104.4% | 104.1% | 103.1% | 103.2% | 103.6% | 101.3% | 101.9% | 101.4% | 102.1% | 100.8% | | | | |
| | 客数 | 102.3% | 103.2% | 105.8% | 106.9% | 104.5% | 106.1% | 103.4% | 102.4% | 99.5% | 102.9% | 100.6% | 104.9% | 105.0% | 103.1% | 103.4% | 103.8% | 101.7% | 102.2% | 102.0% | 102.4% | 100.4% | | | | |
| | 客単価 | 101.7% | 101.6% | 100.7% | 100.7% | 101.2% | 99.5% | 100.2% | 101.1% | 100.9% | 100.4% | 100.5% | 99.6% | 99.1% | 100.1% | 99.8% | 99.8% | 99.6% | 99.8% | 99.4% | 99.6% | 100.4% | | | | |
| お好み焼部門 | 売上高 | 104.5% | 103.2% | 107.5% | 102.8% | 104.6% | 104.4% | 105.4% | 99.1% | 101.9% | 102.4% | 97.9% | 96.5% | 99.6% | 99.4% | 98.4% | 102.3% | 99.5% | 99.5% | 100.2% | 100.4% | 95.2% | | | | |
| | 客数 | 102.4% | 100.5% | 102.1% | 97.5% | 100.7% | 98.3% | 100.9% | 97.5% | 100.7% | 99.3% | 97.7% | 97.9% | 101.6% | 101.1% | 99.7% | 103.8% | 99.2% | 100.2% | 102.5% | 101.4% | 96.3% | | | | |
| | 客単価 | 102.0% | 102.8% | 105.3% | 105.4% | 103.9% | 106.2% | 104.5% | 101.7% | 101.2% | 103.1% | 100.2% | 98.5% | 98.0% | 98.3% | 98.7% | 98.6% | 100.3% | 99.3% | 97.7% | 99.0% | 98.8% | | | | |
| ゆず庵部門 | 売上高 | — | — | — | — | — | — | — | — | — | — | 97.0% | 100.8% | 100.6% | 101.4% | 100.2% | 101.1% | 104.0% | 103.8% | 99.9% | 102.2% | 105.5% | | | | |
| | 客数 | — | — | — | — | — | — | — | — | — | — | 101.3% | 106.2% | 103.5% | 100.9% | 103.0% | 97.7% | 101.5% | 101.2% | 100.8% | 100.5% | 107.4% | | | | |
| | 客単価 | — | — | — | — | — | — | — | — | — | — | 95.7% | 94.9% | 97.3% | 100.5% | 97.3% | 103.4% | 102.5% | 102.6% | 99.0% | 101.7% | 98.2% | | | | |
| 専門店部門 | 売上高 | 101.3% | 103.0% | 106.1% | 103.7% | 103.6% | 106.7% | 104.2% | 101.2% | 97.3% | 101.6% | 105.1% | 102.8% | 94.3% | 99.8% | 99.5% | 97.7% | 103.5% | 111.6% | 104.5% | 104.7% | 104.4% | | | | |
| | 客数 | 100.3% | 99.7% | 103.5% | 104.5% | 102.2% | 106.7% | 105.7% | 103.3% | 100.5% | 103.4% | 105.2% | 101.2% | 91.1% | 98.0% | 97.1% | 99.0% | 106.1% | 113.2% | 98.9% | 104.6% | 95.3% | | | | |
| | 客単価 | 101.0% | 103.4% | 102.4% | 99.2% | 101.4% | 99.9% | 98.6% | 97.9% | 96.8% | 98.2% | 99.9% | 101.6% | 103.6% | 101.9% | 102.5% | 98.7% | 97.5% | 98.6% | 105.7% | 100.1% | 109.5% | | | | |
| 既存店全体 | 売上高 | 104.4% | 104.1% | 102.7% | 102.3% | 103.3% | 103.2% | 103.0% | 100.5% | 98.1% | 101.1% | 97.3% | 99.1% | 101.1% | 102.5% | 100.1% | 104.2% | 104.1% | 104.2% | 100.9% | 103.3% | 102.8% | | | | |
| | 客数 | 103.6% | 102.9% | 102.4% | 102.2% | 102.8% | 101.9% | 102.2% | 100.1% | 97.8% | 100.4% | 98.5% | 101.2% | 102.8% | 102.6% | 101.3% | 103.9% | 103.2% | 103.2% | 101.3% | 102.9% | 102.4% | | | | |
| | 客単価 | 100.8% | 101.2% | 100.3% | 100.1% | 100.6% | 101.3% | 100.7% | 100.4% | 100.3% | 100.6% | 98.8% | 98.0% | 98.3% | 99.9% | 98.8% | 100.3% | 100.9% | 101.0% | 99.6% | 100.4% | 100.4% | | | | |

※「ゆず庵」の店舗数増加に伴い、2017年6月期より「専門店部門」から「ゆず庵部門」として分離して表示しております。

貸借対照表（連結）

※2015年6月期より連結決算となっております。

(百万円)

| | 2015年6月期(連結) | | | | 2016年6月期(連結) | | | | 2017年6月期(連結) | | | | 2018年6月期(連結) | | | | 2019年6月期 | | | |
|-------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 現金及び預金 | 4,769 | 4,219 | 4,118 | 4,766 | 4,773 | 5,389 | 5,835 | 5,434 | 4,358 | 4,369 | 4,241 | 4,450 | 5,484 | 5,606 | 6,200 | 5,491 | 5,334 | | | |
| 売掛金 | 437 | 544 | 578 | 573 | 586 | 694 | 750 | 597 | 681 | 844 | 914 | 744 | 855 | 970 | 1,087 | 911 | 1,016 | | | |
| たな卸資産 | 241 | 314 | 269 | 258 | 276 | 316 | 271 | 267 | 305 | 339 | 330 | 324 | 324 | 382 | 365 | 362 | 364 | | | |
| その他 | 388 | 473 | 536 | 469 | 500 | 516 | 564 | 577 | 735 | 779 | 775 | 796 | 866 | 892 | 915 | 1,075 | 1,180 | | | |
| 流動資産 | 5,837 | 5,551 | 5,503 | 6,069 | 6,136 | 6,916 | 7,421 | 6,876 | 6,081 | 6,333 | 6,261 | 6,315 | 7,530 | 7,852 | 8,568 | 7,841 | 7,895 | | | |
| 有形固定資産 | 8,325 | 9,034 | 9,584 | 10,040 | 10,318 | 11,144 | 11,588 | 11,937 | 12,784 | 13,556 | 14,308 | 14,675 | 15,278 | 15,882 | 16,544 | 17,083 | 17,747 | | | |
| 無形固定資産 | 81 | 146 | 161 | 185 | 181 | 190 | 220 | 237 | 249 | 254 | 276 | 278 | 282 | 286 | 311 | 317 | 318 | | | |
| 投資その他の資産 | 2,675 | 2,926 | 2,971 | 3,060 | 3,151 | 3,282 | 3,470 | 3,566 | 3,660 | 3,754 | 3,796 | 4,013 | 4,011 | 4,109 | 4,267 | 4,493 | 4,531 | | | |
| 固定資産 | 11,081 | 11,945 | 12,567 | 13,118 | 13,651 | 14,617 | 15,280 | 15,741 | 16,694 | 17,565 | 18,381 | 18,967 | 19,571 | 20,277 | 21,124 | 21,894 | 22,597 | | | |
| 総資産 | 16,919 | 17,658 | 18,221 | 19,354 | 19,787 | 21,533 | 22,701 | 22,618 | 22,776 | 23,898 | 24,643 | 25,283 | 27,102 | 28,130 | 29,692 | 29,735 | 30,493 | | | |

| | | | | | | | | | | | | | | | | | | | | |
|-------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--|--|
| 買掛金 | 972 | 1,300 | 1,366 | 1,125 | 1,216 | 1,548 | 1,625 | 1,203 | 1,369 | 1,776 | 1,978 | 1,502 | 1,621 | 2,140 | 2,264 | 1,808 | 1,925 | | | |
| 短期借入金 | 0 | 0 | 0 | 0 | 250 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| その他 | 3,101 | 3,535 | 3,336 | 3,833 | 3,380 | 3,878 | 3,816 | 3,996 | 3,960 | 4,311 | 4,322 | 4,470 | 4,867 | 5,053 | 5,669 | 6,058 | 5,722 | | | |
| 流動負債 | 4,074 | 4,835 | 4,702 | 4,958 | 4,847 | 5,426 | 5,442 | 5,200 | 5,329 | 6,088 | 6,301 | 5,973 | 6,488 | 7,194 | 7,934 | 7,866 | 7,648 | | | |
| 長期借入金 | 1,886 | 1,737 | 2,177 | 2,536 | 2,851 | 3,666 | 3,445 | 3,227 | 3,014 | 2,802 | 2,933 | 3,203 | 3,993 | 3,722 | 3,965 | 3,672 | 4,077 | | | |
| その他 | 1,180 | 1,230 | 1,286 | 1,353 | 1,441 | 1,489 | 2,512 | 2,574 | 2,600 | 2,719 | 2,755 | 2,796 | 2,852 | 2,897 | 2,906 | 2,928 | 2,915 | | | |
| 固定負債 | 3,066 | 2,968 | 3,463 | 3,889 | 4,293 | 5,155 | 5,957 | 5,802 | 5,615 | 5,522 | 5,688 | 6,000 | 6,846 | 6,620 | 6,872 | 6,600 | 6,992 | | | |
| 負債合計 | 7,140 | 7,804 | 8,166 | 8,848 | 9,140 | 10,582 | 11,399 | 11,002 | 10,944 | 11,610 | 11,990 | 11,973 | 13,335 | 13,814 | 14,806 | 14,467 | 14,640 | | | |
| 資本金 | 2,696 | 2,697 | 2,698 | 2,699 | 2,700 | 2,700 | 2,702 | 2,703 | 2,703 | 2,704 | 2,707 | 2,708 | 2,709 | 2,709 | 2,710 | 2,711 | 2,714 | | | |
| その他合計 | 7,071 | 7,159 | 7,359 | 7,812 | 7,945 | 8,247 | 8,581 | 8,871 | 9,078 | 9,554 | 9,910 | 10,558 | 11,018 | 11,552 | 12,099 | 12,488 | 13,077 | | | |
| 株主資本 | 9,767 | 9,857 | 10,057 | 10,512 | 10,645 | 10,947 | 11,284 | 11,575 | 11,782 | 12,258 | 12,617 | 13,266 | 13,728 | 14,262 | 14,809 | 15,199 | 15,791 | | | |
| その他合計 | 10 | △2 | △2 | △5 | 1 | 3 | 18 | 40 | 48 | 29 | 35 | 42 | 38 | 53 | 77 | 68 | 60 | | | |
| 純資産 | 9,778 | 9,854 | 10,054 | 10,506 | 10,647 | 10,951 | 11,302 | 11,615 | 11,831 | 12,288 | 12,653 | 13,309 | 13,767 | 14,315 | 14,886 | 15,267 | 15,852 | | | |

| | | | | | | | | | | | | | | | | | | | | |
|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--|--|
| 負債純資産合計 | 16,919 | 17,658 | 18,221 | 19,354 | 19,787 | 21,533 | 22,701 | 22,618 | 22,776 | 23,898 | 24,643 | 25,283 | 27,102 | 28,130 | 29,692 | 29,735 | 30,493 | | | |
|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--|--|

| | | | | | | | | | | | | | | | | | | | | |
|------------------|---|--------|---|--------|---|--------|---|--------|---|--------|---|--------|---|--------|---|--------|---|--|--|--|
| 営業CF | — | 1,488 | — | 3,393 | — | 1,540 | — | 3,330 | — | 1,968 | — | 4,344 | — | 2,992 | — | 5,656 | — | | | |
| 投資CF | — | △2,347 | — | △4,507 | — | △2,180 | — | △4,148 | — | △2,320 | — | △4,911 | — | △2,318 | — | △4,802 | — | | | |
| 財務CF | — | △484 | — | 307 | — | 1,156 | — | 1,504 | — | △651 | — | △336 | — | 439 | — | 196 | — | | | |
| 現金及び現金同等物に係る換算差額 | — | △10 | — | 75 | — | △38 | — | △142 | — | 63 | — | 42 | — | 43 | — | △9 | — | | | |
| 現金及び現金同等物期末 | — | 4,219 | — | 4,766 | — | 5,243 | — | 5,310 | — | 4,369 | — | 4,450 | — | 5,606 | — | 5,491 | — | | | |

主要経営指標・1株当たりデータ(連結)

※2015年6月期より連結決算となっております。

主要経営指標

(百万円)

| | 2015年6月期(連結) | | | | 2016年6月期(連結) | | | | 2017年6月期(連結) | | | | 2018年6月期(連結) | | | | 2019年6月期(連結) | | | |
|---------|--------------|--------|--------|--------|--------------|--------|--------|--------|--------------|--------|--------|--------|--------------|--------|--------|--------|--------------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 有利子負債 | 2,556 | 2,373 | 2,890 | 3,314 | 3,933 | 4,639 | 5,385 | 5,138 | 4,899 | 4,666 | 4,845 | 5,194 | 6,137 | 5,847 | 6,156 | 5,845 | 6,351 | | | |
| EBITA | 797 | 1,311 | 2,168 | 3,177 | 1,023 | 1,821 | 2,938 | 3,912 | 891 | 1,856 | 3,087 | 4,376 | 1,467 | 2,687 | 4,402 | 5,520 | 1,631 | | | |
| 設備投資 | 1,165 | 2,417 | 3,618 | 4,871 | 1,019 | 2,130 | 3,171 | 4,181 | 1,336 | 2,533 | 3,891 | 5,194 | 1,109 | 2,374 | 3,537 | 4,943 | 1,393 | | | |
| 自己資本比率 | 57.7% | 55.7% | 55.1% | 54.2% | 53.7% | 50.8% | 49.7% | 51.2% | 51.8% | 51.2% | 51.2% | 52.4% | 50.6% | 50.7% | 49.8% | 51.0% | 51.7% | | | |
| ROA | — | 11.3% | — | 12.4% | — | 12.6% | — | 12.4% | — | 11.5% | — | 12.7% | — | 14.4% | — | 14.0% | — | | | |
| ROE | — | 9.2% | — | 11.9% | — | 21.9% | — | 12.4% | — | 14.0% | — | 16.6% | — | 16.8% | — | 16.7% | — | | | |
| 流動比率 | 143.2% | 114.8% | 117.0% | 122.3% | 126.5% | 127.4% | 136.3% | 132.2% | 114.1% | 104.0% | 99.3% | 105.7% | 116.0% | 109.1% | 107.9% | 99.6% | 103.2% | | | |
| 固定長期適合率 | 86.3% | 93.2% | 93.0% | 91.1% | 91.4% | 90.8% | 88.6% | 90.4% | 95.8% | 98.8% | 100.4% | 98.4% | 95.1% | 97.0% | 97.3% | 100.4% | 99.1% | | | |

1株当たりデータ

(円)

| | 2015年6月期(連結) | | | | 2016年6月期(連結) | | | | 2017年6月期(連結) | | | | 2018年6月期(連結) | | | | 2019年6月期(連結) | | | |
|------------|--------------|----------|----------|----------|--------------|----------|----------|----------|--------------|----------|----------|----------|--------------|----------|----------|----------|--------------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 一株当たり純資産 | 1,630.91 | 1,643.02 | 1,676.09 | 1,751.18 | 1,774.24 | 1,823.73 | 1,880.50 | 1,931.12 | 1,966.10 | 2,040.72 | 2,100.84 | 2,198.39 | 2,283.15 | 2,373.42 | 2,465.04 | 2,526.84 | 2,622.58 | | | |
| 一株当たり当期純利益 | 62.35 | 76.05 | 134.24 | 209.85 | 49.94 | 100.13 | 180.55 | 228.65 | 64.57 | 143.58 | 237.54 | 345.11 | 111.52 | 200.35 | 332.58 | 397.03 | 137.31 | | | |
| 1株当たり配当金 | — | 25.00 | — | 53.00 | — | 25.00 | — | 55.00 | — | 35.00 | — | 70.00 | — | 40.00 | — | 80.00 | — | | | |
| 配当性向 | — | — | — | 25.2% | — | — | — | 24.0% | — | — | — | 20.2% | — | — | — | 20.1% | — | | | |

※表中のROAの計算式の分子に経常利益を採用しております。

※ROEの株主資本は期中平均の数値を採用しております。

※有利子負債とは、長期借入金＋社債＋1年以内長期借入金＋短期借入金としております。

※EBITAとは、営業利益＋減価償却費としております。

※設備投資(支払ベース)とは、有形固定資産の取得＋無形固定資産の取得＋差入保証金の差し入れとしております。

社員1名当たりデータ（連結）

※2015年6月期より連結決算となっております。

社員1名当たりデータ（四半期累計）

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|-------------------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 社員数 | 787 | 817 | 922 | 854 | 817 | 828 | 834 | 998 | 1,038 | 1,028 | 1,016 | 1,163 | 1,252 | 1,270 | 1,243 | 1,405 | 1,336 | | | |
| 一名当たり 売上(千円) | 10,178 | 19,435 | 26,684 | 39,148 | 11,629 | 22,633 | 34,713 | 38,859 | 10,156 | 20,638 | 32,550 | 38,346 | 10,027 | 19,769 | 31,428 | 37,098 | 10,898 | | | |
| 一名当たり 営業利益(千円) | 681 | 924 | 1,421 | 2,294 | 847 | 1,369 | 2,236 | 2,431 | 486 | 1,015 | 1,775 | 2,217 | 789 | 1,333 | 2,293 | 2,388 | 803 | | | |
| 一名当たり 経常利益(千円) | 823 | 1,222 | 1,779 | 2,818 | 958 | 1,560 | 2,467 | 2,625 | 564 | 1,303 | 2,137 | 2,627 | 882 | 1,517 | 2,565 | 2,751 | 941 | | | |
| 一名当たり 純利益(千円) | 474 | 557 | 872 | 1,472 | 366 | 725 | 1,298 | 1,374 | 373 | 838 | 1,403 | 1,781 | 535 | 948 | 1,607 | 1,698 | 618 | | | |

社員1名当たりデータ（四半期）

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|-------------------|----------|-------|-------|--------|----------|--------|--------|-------|----------|--------|--------|-------|----------|-------|--------|-------|----------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 社員数 | 787 | 817 | 922 | 854 | 817 | 828 | 834 | 998 | 1,038 | 1,028 | 1,016 | 1,163 | 1,252 | 1,270 | 1,243 | 1,405 | 1,336 | | | |
| 一名当たり 売上(千円) | 10,178 | 9,630 | 9,462 | 10,338 | 11,629 | 11,158 | 12,242 | 9,850 | 10,156 | 10,383 | 11,667 | 9,910 | 10,027 | 9,883 | 11,229 | 9,294 | 10,898 | | | |
| 一名当たり 営業利益(千円) | 681 | 268 | 602 | 760 | 847 | 533 | 876 | 562 | 486 | 524 | 747 | 666 | 789 | 555 | 930 | 359 | 803 | | | |
| 一名当たり 経常利益(千円) | 823 | 429 | 695 | 898 | 958 | 615 | 918 | 563 | 564 | 733 | 818 | 760 | 882 | 647 | 1,014 | 482 | 941 | | | |
| 一名当たり 純利益(千円) | 474 | 100 | 378 | 530 | 366 | 363 | 578 | 289 | 373 | 461 | 555 | 555 | 535 | 420 | 639 | 275 | 618 | | | |

社員1名当たりデータ（単体）

※2015年6月期より連結決算となっております。

社員1名当たりデータ（四半期累計）

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|-------------------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|-------|-------|-------|
| | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q | 1Q | 1Q~2Q | 1Q~3Q | 1Q~4Q |
| 社員数 | 637 | 643 | 654 | 754 | 737 | 740 | 747 | 882 | 892 | 889 | 876 | 987 | 948 | 952 | 917 | 1,068 | 1,038 | | | |
| 一名当たり 売上(千円) | 12,345 | 24,177 | 36,806 | 43,395 | 12,582 | 24,671 | 37,634 | 42,684 | 11,489 | 23,168 | 36,545 | 43,661 | 12,644 | 25,155 | 40,488 | 46,409 | 13,266 | | | |
| 一名当たり 営業利益(千円) | 957 | 1,409 | 2,341 | 2,980 | 1,001 | 1,611 | 2,531 | 2,744 | 531 | 1,106 | 1,939 | 2,490 | 971 | 1,655 | 2,866 | 2,949 | 968 | | | |
| 一名当たり 経常利益(千円) | 1,118 | 1,743 | 2,805 | 3,532 | 1,146 | 1,871 | 2,862 | 3,077 | 633 | 1,416 | 2,342 | 2,950 | 1,095 | 1,890 | 3,236 | 3,438 | 1,158 | | | |
| 一名当たり 純利益(千円) | 687 | 899 | 1,527 | 1,279 | 617 | 1,027 | 1,644 | 1,733 | 410 | 887 | 1,499 | 1,893 | 637 | 1,130 | 1,942 | 2,035 | 749 | | | |

社員1名当たりデータ（四半期）

| | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | |
|-------------------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|--------|----------|----|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q |
| 社員数 | 637 | 643 | 654 | 754 | 737 | 740 | 747 | 882 | 892 | 889 | 876 | 987 | 948 | 952 | 917 | 1,068 | 1,038 | | | |
| 一名当たり 売上(千円) | 12,345 | 11,947 | 13,036 | 11,470 | 12,582 | 12,140 | 13,194 | 10,810 | 11,489 | 11,640 | 13,032 | 11,226 | 12,644 | 12,564 | 14,373 | 11,645 | 13,266 | | | |
| 一名当たり 営業利益(千円) | 957 | 460 | 955 | 949 | 1,001 | 614 | 934 | 601 | 531 | 573 | 816 | 769 | 971 | 688 | 1,147 | 488 | 968 | | | |
| 一名当たり 経常利益(千円) | 1,118 | 635 | 1,091 | 1,098 | 1,146 | 729 | 1,008 | 652 | 633 | 781 | 904 | 871 | 1,095 | 799 | 1,274 | 659 | 1,158 | | | |
| 一名当たり 純利益(千円) | 687 | 217 | 643 | △45 | 617 | 412 | 626 | 340 | 410 | 474 | 599 | 562 | 637 | 496 | 768 | 368 | 749 | | | |

総店舗推移

(単位: 店舗)

| | | 2015年6月期 | | | | 2016年6月期 | | | | 2017年6月期 | | | | 2018年6月期 | | | | 2019年6月期 | | | | |
|---------|----|----------|-----|-----|-----|----------|-----|-----|-----|----------|-----|-----|-----|----------|-----|-----|-----|----------|----|----|----|--|
| | | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | |
| 焼肉 | 直営 | 82 | 87 | 93 | 96 | 101 | 103 | 103 | 107 | 113 | 116 | 118 | 121 | 123 | 126 | 127 | 132 | 133 | | | | |
| | FC | 47 | 49 | 51 | 56 | 59 | 62 | 67 | 69 | 69 | 75 | 77 | 80 | 83 | 84 | 85 | 85 | 88 | | | | |
| | 合計 | 129 | 136 | 144 | 152 | 160 | 165 | 170 | 176 | 182 | 191 | 195 | 201 | 206 | 210 | 212 | 217 | 221 | | | | |
| ラーメン | 直営 | 33 | 33 | 33 | 33 | 34 | 34 | 34 | 34 | 34 | 37 | 38 | 39 | 41 | 44 | 44 | 47 | 48 | | | | |
| | FC | 77 | 79 | 79 | 79 | 79 | 79 | 78 | 78 | 79 | 80 | 79 | 78 | 79 | 82 | 83 | 85 | 86 | | | | |
| | 合計 | 110 | 112 | 112 | 112 | 113 | 113 | 113 | 112 | 113 | 117 | 117 | 117 | 120 | 126 | 127 | 132 | 134 | | | | |
| お好み焼 | 直営 | 19 | 20 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 22 | 22 | 22 | 22 | | | | |
| | FC | 26 | 24 | 24 | 24 | 22 | 22 | 22 | 22 | 22 | 22 | 22 | 22 | 22 | 21 | 20 | 20 | 20 | | | | |
| | 合計 | 45 | 44 | 45 | 45 | 43 | 43 | 43 | 43 | 43 | 43 | 43 | 43 | 43 | 43 | 42 | 42 | 42 | | | | |
| ゆず庵 | 直営 | 8 | 12 | 13 | 15 | 15 | 19 | 22 | 24 | 26 | 29 | 34 | 37 | 39 | 41 | 43 | 47 | 48 | | | | |
| | FC | | | | 1 | 2 | 3 | 3 | 6 | 7 | 11 | 11 | 12 | 13 | 13 | 13 | 13 | 13 | | | | |
| | 合計 | 8 | 12 | 13 | 16 | 17 | 22 | 25 | 30 | 33 | 40 | 45 | 49 | 52 | 54 | 56 | 60 | 61 | | | | |
| 専門店 | 直営 | 3 | 3 | 3 | 3 | 3 | 3 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | | | | |
| | FC | | | | | | | | | | | | | | | | | | | | | |
| | 合計 | 3 | 3 | 3 | 3 | 3 | 3 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | | | | |
| その他(海外) | 直営 | 3 | 5 | 5 | 5 | 5 | 4 | 4 | 4 | 4 | 5 | 7 | 7 | 8 | 10 | 11 | 12 | 14 | | | | |
| | FC | | | | | | | 1 | 1 | 1 | 2 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | | | | |
| | 合計 | 3 | 5 | 5 | 5 | 5 | 4 | 5 | 5 | 5 | 7 | 10 | 10 | 11 | 13 | 14 | 15 | 17 | | | | |
| 国内・直営合計 | | 145 | 155 | 163 | 168 | 174 | 180 | 184 | 190 | 198 | 207 | 215 | 222 | 228 | 237 | 240 | 252 | 255 | | | | |
| 海外合計 | | 3 | 5 | 5 | 5 | 5 | 4 | 5 | 5 | 5 | 7 | 10 | 10 | 11 | 13 | 14 | 15 | 17 | | | | |
| FC合計 | | 150 | 152 | 154 | 160 | 162 | 166 | 170 | 175 | 177 | 188 | 189 | 192 | 197 | 200 | 201 | 203 | 207 | | | | |
| 合計 | | 298 | 312 | 322 | 333 | 341 | 350 | 359 | 370 | 380 | 402 | 414 | 424 | 436 | 450 | 455 | 470 | 479 | | | | |

新規出店・撤退店舗数推移（国内）

| | 業種 | 業態 | 2015年6月期 | | | 2016年6月期 | | | 2017年6月期 | | | 2018年6月期 | | | 2019年6月期 | | |
|--------------|------|---------|----------|------|-----|----------|------|-----|----------|------|-------|----------|------|-----|----------|-----|-----|
| | | | 出店 | 撤退 | 期末 | 出店 | 撤退 | 期末 | 出店 | 撤退 | 期末 | 出店 | 撤退 | 期末 | 出店 | 撤退 | 期末 |
| 直営 | 焼肉 | かるび・カルビ | | (3) | 4 | | (1) | 3 | | | 3 | | | 3 | | | 3 |
| | | キング | | | | | | | | | | | | | | | |
| | | きんぐ | 12 (4) | | 91 | 11 (1) | | 103 | 13 | | 116 | 11 | 1 | 126 | 1 | | 127 |
| | | 肉源 | 1 | | 1 | | 1 | 1 | 1 | | 2 | 1 | | 3 | | | 3 |
| | ラーメン | 丸源 | 1 | | 29 | 3 | | 32 | 5 | | 37 | 7 | | 44 | 1 | | 45 |
| | | 二代目 | | (1) | 4 | | 2 | | 2 | | 2 | | | 2 | | | 2 |
| | | きゃべとん | | | | | | | | | | 1 | | 1 | | | 1 |
| | お好み焼 | お好み焼 | 2 | | 21 | 1 | 1 | 21 | | 21 | 1 | | 22 | | | 22 | |
| | 専門店 | 源氏・げん屋 | | | 3 | | | 3 | | | 3 | | | 3 | | | 3 |
| | | ゆず庵 | 8 | 1 | 15 | 9 | | 24 | 13 | | 37 | 10 | | 47 | 1 | | 48 |
| 源の屋 | | | | | 1 | | 1 | | | 1 | | | 1 | | | 1 | |
| 合計（純増減） | | | 24【1】 | 1【1】 | 168 | 26【4】 | 4 | 190 | 32【1】 | 222 | 31【2】 | 1 | 252 | 3 | | 255 | |
| F C店 | 焼肉 | かるび・カルビ | | (2) | 8 | | | 8 | | (2) | 6 | | | 6 | | | 6 |
| | | キング | | | | | | | | | | | | | | | |
| | | きんぐ | 10 (2) | 1 | 48 | 13 | | 61 | 11 (2) | | 74 | 5 | | 79 | 3 | | 82 |
| | | 肉源 | | | | | | | | | | | | | | | |
| | ラーメン | 丸源 | 2 | | 77 | 1 | 2 | 76 | 3 | 3 | 76 | 7 | | 83 | 1 | | 84 |
| | | 二代目 | | | 2 | | | 2 | | | 2 | | | 2 | | | 2 |
| | | きゃべとん | | | | | | | | | | | | | | | |
| | お好み焼 | お好み焼 | | 2 | 24 | | 2 | 22 | | 22 | | 2 | 20 | | | 20 | |
| | 専門店 | 源氏・げん屋 | | | | | | | | | | | | | | | |
| | | ゆず庵 | 1 | | 1 | 5 | | 6 | 6 | | 12 | 1 | | 13 | | | 13 |
| 源の屋 | | | | | | | | | | | | | | | | | |
| 合計（純増減） | | | 13 | 3【1】 | 160 | 19【1】 | 4【3】 | 175 | 20 | 3【2】 | 192 | 13 | 2【1】 | 203 | 4 | 207 | |
| 合計（直営店＋F C店） | 焼肉 | かるび・カルビ | | (5) | 12 | | (1) | 11 | | (2) | 9 | | | 9 | | | 9 |
| | | キング | | | | | | | | | | | | | | | |
| | | きんぐ | 22 (6) | 1 | 139 | 24 (1) | | 164 | 24 (2) | | 190 | 16 | 1 | 205 | 4 | | 209 |
| | | 肉源 | 1 | | 1 | | 1 | 1 | 1 | | 2 | 1 | | 3 | | | 3 |
| | ラーメン | 丸源 | 3 | | 106 | 4 | 2 | 108 | 8 | 3 | 113 | 14 | | 127 | 2 | | 129 |
| | | 二代目 | | (1) | 6 | | 2 | 4 | | | 4 | | | 4 | | | 4 |
| | | きゃべとん | | | | | | | | | | 1 | | 1 | | | 1 |
| | お好み焼 | お好み焼 | 2 | 2 | 45 | 1 | 3 | 43 | | 43 | 1 | 2 | 42 | | | 42 | |
| | 専門店 | 源氏・げん屋 | | | 3 | | | 3 | | | 3 | | | 3 | | | 3 |
| | | ゆず庵 | 9 | 1 | 16 | 14 | | 30 | 19 | | 49 | 11 | | 60 | 1 | | 61 |
| 源の屋 | | | | | 1 | | 1 | | | 1 | | | 1 | | | 1 | |
| 合計（純増減） | | | 37【1】 | 4【2】 | 328 | 45【5】 | 8【3】 | 365 | 52【1】 | 3【2】 | 414 | 44【2】 | 3【1】 | 455 | 7 | 462 | |

※（ ）内の数値は、同業種業態転換によるもの。

※合計欄【 】内の数値は、出退店数の内、直営・F C間店舗譲渡、異業種転換によるもの。